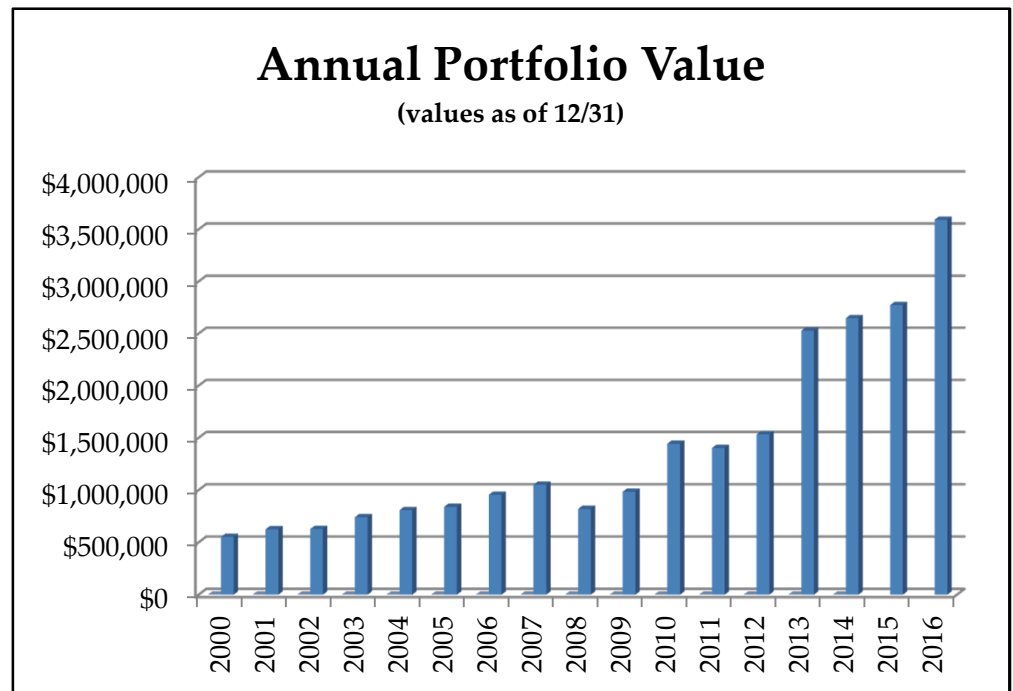
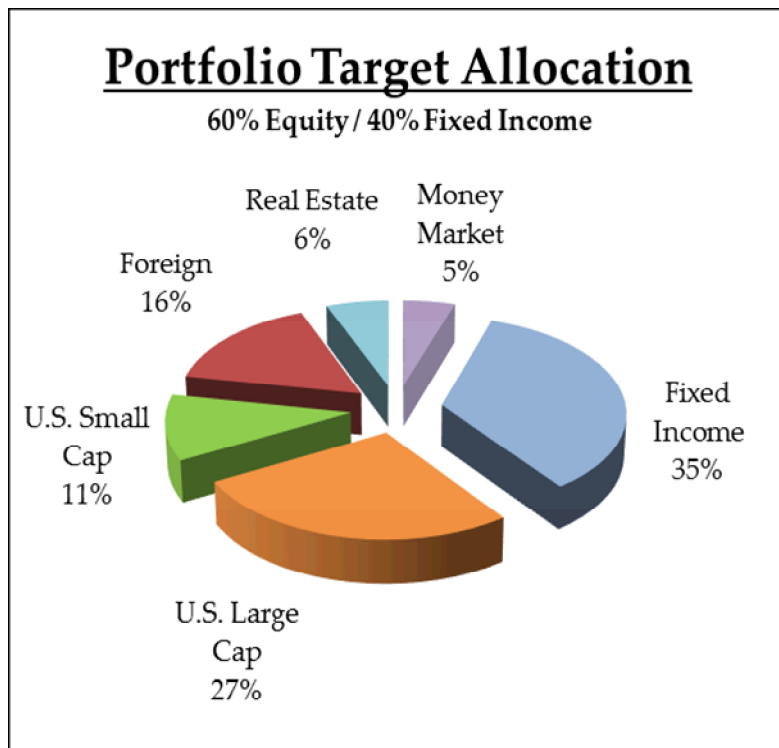


Coastal Community Foundation

Two fundamental investment objectives drive the management of the funds entrusted to the Coastal Community Foundation:

1. Generate sufficient **income** for current needs and charitable support
2. Preserve the purchasing power of the Foundation's assets through **capital appreciation**

To obtain these objectives the Foundation maintains a highly diversified balanced investment portfolio allocated as shown below:



Annualized Portfolio Returns

as of 12/31/16

1 Year: 8.9%	3 Year: 4.0%	5 Year: 7.6%	10 Year: 4.7%	15 Year: 6.1%
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