

# Coastal Community Foundation

*live here—give here*

## WHAT'S NEW • FALL 2018

### EdVentures Fund Supports STEAM Programs



\$50,000 in grants were made from the Foundation's *EdVentures* Fund, which supports creative, hands-on educational experiences for students in North Coastal San Diego County public schools. Through a competitive grants process, local nonprofit partners were selected to provide stellar arts and sciences programming to 4<sup>th</sup> through 8<sup>th</sup> grade students. Grants ranging from \$3,000 to \$10,000 were made for the following programs:

<i>Aqua Hedionda Lagoon Foundation</i>	Academy for Environmental Stewards (4 <sup>th</sup> graders)
<i>Birch Aquarium at Scripps</i>	Environmental and Ocean Science Programs (4 <sup>th</sup> -8 <sup>th</sup> )
<i>LUX Art Institute</i>	The Valise Project (4 <sup>th</sup> -8 <sup>th</sup> )
<i>Oceanside Museum of Art</i>	ArtQuest (5 <sup>th</sup> graders, Oceanside)
<i>San Diego North County Singers</i>	Ocean Knoll Chorus Program (4 <sup>th</sup> graders, Encinitas)
<i>San Elijo Lagoon Conservancy</i>	Inquiry to Action Field Work (4 <sup>th</sup> graders)
<i>La Jolla Playhouse</i>	POP Theatre Tour (4 <sup>th</sup> -6 <sup>th</sup> graders)
<i>Zoological Society of San Diego</i>	STEM Careers in Conservation (8 <sup>th</sup> graders, Carlsbad)

### GIVING CIRCLES ... Increase Your Philanthropic Impact

Through one of the Foundation's giving circles, you can have fun and make a difference. Your donation is pooled with other gifts to make a broader impact through grants to numerous nonprofits. You can be involved in deciding how the funds are granted for charitable purposes or you can choose to be a donor and not attend the meetings.

- ◆ *Encinitas Fund* is a new giving circle that will make grants in 2019 to nonprofits for programs that benefit Encinitas. Community residents who donate can participate in selecting grantees.
- ◆ *Hand to Hand* is a group of over 60 women from San Diego County who make grants for programs for women and girls that empower change and self-sufficiency, including job training, education, mentoring.
- ◆ *Solana Beach Fund* makes grants to a wide variety of nonprofits that provide programs and services for Solana Beach. Grants address local needs, funding social services, the arts and community projects.

***Join Us In 2018!***

Each group allows you to gain more knowledge about local nonprofit programs, meet other community members and experience the power of joint philanthropy. To learn more visit Our Programs at [www.coastalfoundation.org](http://www.coastalfoundation.org). Donations can be made online or by check made payable to and mailed to Coastal Community Foundation. Write the giving circle name in the memo section.

## Donor Advised Funds – *Personal Giving and Leaving a Legacy*

Establishing a Donor Advised Fund at CCF allows you to make a gift today and then recommend grants to qualified charities locally, regionally or nationally when you want. You receive an immediate tax deduction in the year your fund is established. You can establish a fund in your name, in the name of a loved one or be anonymous. And, you can name your children or grandchildren as successor advisors to your fund.



The minimum to start a fund is \$5,000 which can be a gift of cash, appreciated stock or property. For more information call Sharon (760) 942-9245.

## Heritage Ranch Endowment Fund

“We are delighted to establish this endowment fund on the 30th Anniversary of San Dieguito Heritage Museum. This will support our cultural and educational enrichment programs and ensure the preservation of the region’s history for future generations,” states Board President Sinead NiGhabhlain.



The Museum was founded in 1988 to preserve artifacts, records and stories pertaining to the history of the communities of the San Dieguito River area. The founders have deep roots in these communities. The Museum seeks to preserve and share this history through a combination of hands-on history experiences and traditional exhibits. The endowment will ensure an annual income source for the museum. ***Donations can be made to the endowment fund at any time.***

## Donating Appreciated Securities to Charity

One way to contribute more to your favorite charities or to your fund at CCF is to donate appreciated securities, such as stocks, mutual funds, or ETFs. Donating long-term appreciated securities (rather than cash) is one of the most tax-advantaged methods of charitable giving. With a potential tax deduction and avoidance of capital gains tax, a donor can significantly increase the impact of charitable giving.

### Advantages of Gifting Appreciated Securities:

1. Receive a tax deduction for the market value of the gifted securities on the donation date (security must be held for at least one year).
2. Avoid paying tax on the unrealized gains of the investment.



*Tax benefits of investment and charitable giving strategies should be considered in consultation with your tax and / or financial advisor.* To receive a more detailed information piece email [sharon@coastalfoundation.org](mailto:sharon@coastalfoundation.org)

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### Our Mission

*The mission of Coastal Community Foundation is to enhance the quality of life in the North Coastal area by directing philanthropic efforts toward community needs.*

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33-0216692



**Happy Thanksgiving!**  
**We are grateful for**  
**your philanthropy!**

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