Coastal Community Foundation
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2018 REPORT TO THE COMMUNITY
GOVERNANCE 2019

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2018 Quick Facts

⇒ Grantmaking surpassed $600,000—a 14% increase over 2017.
⇒ Approximately 63% of the grants supported local nonprofits.
⇒ Twenty-nine (29) Donor Advised Funds granted to a wide variety of nonprofits locally, regionally and nationally.
⇒ The Encinitas Fund, a new giving circle, was established.
⇒ Solana Beach residents were able to support the new skatepark by making a donation for a tile through CCF.
⇒ The three year portfolio return is 5.1%.
⇒ There are ten nonprofit endowments at CCF which provide annual support for the nonprofits.
⇒ The Jonathan Tarr Foundation scholarship program is now at Coastal Community Foundation.

Coastal Roots Farm – Boys & Girls Club field trip

Community Law Project—Solana Beach

San Dieguito Academy—Teacher Recognition Award Recipients

Oceanside Museum of Art - Art Quest Program
Making an Impact — 2018 Grants by Area

Grants totaling $607,562 were made locally, regionally and nationally in 2018.

- Total number of grants made: 234
- Hand to Hand, giving circle grants: $40,000
- Solana Beach Fund giving circle grants: $16,900
- 115 donor advised grants: $370,822
- 67 students received scholarships: $75,850
2018 Grantees — Nonprofits and Educational Institutions

Agua Hedionda Lagoon Foundation
Alabaster Jar Project
American Cancer Society
American Civil Liberties Union
American Kidney Fund
Animal Donation Advocate
Arizona State University
Azevedo Wrestling Camp
Baja Spay & Neuter Foundation
Baldwin Wallace University
Barrio Logan College Institute
Bay Area Nonviolent Communication
Biola University
Birch Aquarium
Boys & Girls Club of Oceanside
Boys & Girls Club of Vista
Boys & Girls Clubs of Carlsbad
Boys & Girls Clubs of San Dieguito
Buena Vista Audubon Society
Cal Poly San Luis Obispo
California State University San Marcos
California State University, Fullerton
California Western Community Law Project
Cancer Angels of San Diego
Carlsbad Music Festival
Casa de Amistad
Casa de Amparo
Center for Popular Democracy
Chapman University
Children with Disabilities Foundation
Chloe Sanctuary for Parrots and Cockatoos
City of San Marcos
City of Solana Beach
Classics for Kids
Coastal Roots Farm
Columbia University
Community Resource Center
Compassion Without Borders
Del Mar Schools Education Foundation
Doberman Pinscher SOS
Doctors Without Borders
Elizabeth Hospice, The
Escondido Creek Conservancy
FACE Foundation
Fashion Institute of Technology
Fleet Science Center
Friends of Rollo
Girls on the Run
Girls Rising
Grand Canyon University
Grinnell College
Grossmont College
Guitars in the Classroom
Habitat for Humanity San Diego
Heifer Project International
Interfaith Community Services
International Service Fellowship
Jackie Robinson Foundation
JAFCO Children's Foundation
Jews for Racial and Economic Justice
Just in Time for Foster Youth
Kairos Prison Ministry San Diego
Karen Organization of San Diego
Kimera Orphanage
KNPR
KPBS
La Jolla Playhouse
LGBT Center
Loloma Foundation
Lux Art Institute
Magdalena Ecke Family YMCA
Mathew Shepard Foundation
Meals on Wheels San Diego
Merced Theater Foundation
Mira Costa College
National Park Foundation
National Veterans Transition Services, Inc.
NCPR/Saint Lawrence University
New Entra Casa
New Hope Charitable Children's Home
New Village Arts Inc.
New York University Stern School of Business
North Coast Repertory Theatre
North Coast Singers
North County Immigration & Citizenship Center
Nuclear Threat Initiative
2018 Grantees — Nonprofits and Educational Institutions

Occidental College, Undergraduate Research Center
OCD Foundation, International
Oceanside Museum of Art
Palomar College
Pancreatic Cancer Action Network
Penn State University
Pima Medical Institute
Planned Parenthood Federation of America
Playwrights Project
Reading Legacies
Reality Changers
Remembering All Our Heroes
Roger Anderson Chorale
Saddleback Community College
San Diego Botanic Garden
San Diego City College
San Diego Downtown Breakfast Rotary Foundation
San Diego Mesa College
San Diego Miramar College
San Diego State University
San Diego Turtle & Tortoise Society
San Diego Zoo Global Wildlife Conservancy
San Dieguito Alliance for Drug Free Youth
San Dieguito Heritage Museum
San Dieguito River Valley Conservancy
San Dieguito United Methodist Church
San Elijo Lagoon Conservancy
Scripps Health Foundation
Scripps Institution of Oceanography
Shatterproof
Siena College
Sierra Club Foundation, San Diego Chapter

To the right: FACE Foundation & Guitars in the Classroom teacher training
San Elijo Lagoon Conservancy volunteer project

Smithsonian Institution
Solana Beach Civic & Historical Society
Solutions for Change
Southwestern College
St. James St. Leo Medical Dental Program
Tau Beta Pi Engineering Honor Society
The Classical Academies
Trevor Project Inc
Turtle Island Restoration Network
UMCOR United Methodist Committee on Relief
University of Arizona
University of California Berkeley
University of California Davis
University of California Irvine
University of California Los Angeles
University of California Riverside
University of California San Diego - UC Regents
University of California Santa Cruz
University of Hawaii at Maha
University of Pennsylvania
University of San Diego
University of San Francisco
University of Southern California
University of Utah
Vegas PBS
Wallowa Valley Health Care Foundation
Women’s Resource Center
YMCA New Bedford
Young America’s Foundation - Reagan Ranch Center
YWCA Pasadena Foothill Valley

Reading Legacies

New Entra Casa
Highlight—New Donor Advised Funds

Local residents established donor advised funds with a variety of assets: cash, stock or property. They made a charitable deduction in 2018 and can recommend grants to qualified nonprofits and causes they care about most over time.

Claire Tipler Fund for Art and Nature

Claire Tipler died suddenly at the age of 21 in December 2018. She was an artist, a lover of all things beautiful and natural and had an incredibly gifted and kind soul. Her art was boundless as she explored book binding, photography, painting, t-shirt making and the use of natural materials. She loved the redwood forests of Santa Cruz where she was studying fine art. She was especially enamored with her soul mate, Dobby the dog who was Claire’s constant companion on all of her incredible adventures.

This fund has been set up to honor Claire’s unique artistic vision, her love of the outdoors and her kind and giving soul.

Bill and Barbara Berrier Giving Fund

The Berriers transferred their Donor Advised Fund from Fidelity to CCF. Bill and Barbara established a scholarship fund at the Foundation in Bill’s honor in 2001 when he retired as superintendent of the San Dieguito Union High School District. Bill also served on the CCF board, including several years as Board President. Barbara has been involved with Hand to Hand, the women’s giving circle at the Foundation.

“Due to our long-time involvement with the Foundation’s board and staff, it was an easy choice to move our donor advised fund to CCF,” stated Bill. Their philanthropy will continue to make a difference through grants to their favorite nonprofit organizations.
The **KL Calkins Family Fund** was started by Ken and Lynne with a donation of appreciated stock.

The Calkins have been involved with Coastal Community Foundation for many years, having established two memorial funds for family members. Lynne is one of the founding donors of Hand to Hand, the women’s giving circle at the Foundation. Their philanthropy through CCF has impacted many nonprofits.

With the changes in tax law, the Calkins decided to bunch several years worth of charitable donations into one gift to their donor advised fund. The Calkins stated, “Now, we are able to easily make gifts or grant recommendations over multiple years, whenever and wherever we so desire, through our fund.”

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**New Designated Funds**

**Heritage Ranch Endowment Fund**

The San Dieguito Heritage Museum (Heritage Ranch) established an endowment fund to ensure an annual income source for the museum. “We are delighted to establish this endowment on the 30th anniversary of the San Dieguito Heritage Museum. This fund will support our cultural and educational enrichment programs and ensure the preservation of the region’s history for future generations,” stated Board President Sinead NiGhabhlain.

Donations can be made to the endowment fund from any community member or business.

**Margaret (Margo) and David S. Oakley Family Foundation**

David Oakley established this fund for the benefit of the San Dieguito Heritage Museum with cash gifts. Future donations to the fund will come from a charitable remainder trust. Fifty percent of the annual distribution from the endowment is designated for the maintenance and upkeep of Teton House and the surrounding house property. Fifty percent is for the general operations of the museum.
Platinum Partners
Kiffmann Family Foundation
Frances Hamilton White Donor Advised Fund (Rancho Santa Fe Foundation)
Milton Silver Trust

Diamond Partners
Carol Childs and Peter House
Nancy Giberson Donor Advised Fund (Community Foundation of Santa Cruz)
Michael and Elizabeth Hall
Wick & Kathy Peterson

Gold Partners
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Thank You to Our Partners!
Coastal Community Foundation
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Thank you to our report sponsor!

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